**INTEREST RATES MARKET NOTICE**

**Date: 14 July 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC056”)***

====================================================

The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 16 July 2015**.**

**INSTRUMENT TYPE: ZER COUPON COMMERCIAL PAPER**

**Bond Code** BTC056

**Nominal Issued** R 10,000,000.00

**Issue Price** 98.32177%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 19 October 2015

**Books Close** 12 October 2015

**Interest Payment Date(s)** 19 October 2015

**Last Day to Register** By 17:00 on11 October 2015

**Issue Date** 16 July 2015

**Date Convention** Following

**Interest Commencement Date** 16 July 2015

**First Interest Payment Date** 19 October 2015

**ISIN No.** ZAG000128059

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC056%20Pricing%20Supplement%2016072015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC056%20Pricing%20Supplement%2016072015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Ashna Lalla Standard Bank +27 11 7217866

Bianca Vaaltyn JSE +27 11 5207377